

Available and Unavailable Plans

Available for Use with Payments

PLAN NAME	STATE
iShares 529 Plan	AR
Arkansas Brighter Future Plan	AR
Goldman Sachs 529 Plan	AZ
ScholarShare 529	CA
CollegeInvest Direct Portfolio College Savings Plan	CO
Scholars Choice 529 Plan	CO
DC College Savings Plan	DC
Path2College 529 Plan	GA
IDeal Idaho College Savings Program	ID
CollegeChoice Advisor 529 Savings Plan	IN
CollegeChoice 529 Direct Savings Plan	IN
Learning Quest Advisor	KS
Learning Quest Education Savings Program	KS
KY Saves 529 Plan	KY
MI 529 Advisor Plan	MI
Michigan Education Savings Program (Direct Plan)	MI
Missouri Saving for Tuition	MO
Minnesota College Savings Plan	MN
North Dakota: College SAVE	ND
CollegeAdvantage Direct 529 Savings Plan	OH
Oklahoma College Savings Plan	OK
CollegeBound 529	RI
CollegeBound Saver	RI
TNStars College Savings 529 Program	TN
Edvest College Savings Plan	WI
The Hartford SMART529 College Savings Plan	WV
SMART529 WV Direct College Savings Plan	WV
SMART529 Select College Savings Plan	WV

Unavailable for Use with Payments

PLAN NAME	STATE
CHET Advisor	CT
HI529 - Hawaii's College Savings Program	HI
College Savings Iowa	IA
ACI - Schwab 529 College Savings Plan	KS
Schwab Learning Quest 529 Plan	KS
Achieve Montana	MT
Nebraska Educational Savings Trust Advisor Plan	NE
Nebraska Educational Savings Trust Direct Plan	NE
Nebraska TD Ameritrade 529 College Savings Plan	NE
SSgA Upromise 529	NV
The Vanguard 529 College Savings Plan	NV
USAA College Savings Plan	NV
New York's 529 Advisor Guided College Savings Program	NY
New York's 529 College Savings Program Direct Plan	NY
Pennsylvania Direct 529 College Savings Plan	PA
Pennsylvania Guaranteed Savings Plan	PA
Wealthfront 529 College Savings Plan*	NV

* Unique service model: enablement requires partner development work.

529 Savings Plans and Transact Payments

Since 2017, Transact Payments has partnered with a third-party vendor, Ascensus Government Savings (AGS), to electronically process 529 Savings Plan payments. When this integration is configured, the Transact Payments client can accept electronic 529 payments through the Transact Payments SAO/ePayment site or an eMarket Checkout site from participating 529 plans/vendors for educational expenses. The integration works for students, guest, and authorized payers in the SAO site, and authenticated payers in eMarket Checkouts.

The primary advantage of electronic processing 529 through Transact Payments is convenience. Beneficiaries or account owners can make immediate payments in Transact Payments and enroll in recurring payments as part of a payment plan, and therefore do not need to submit a claim, withdraw funds, and pay via check or ACH payment.

While there is no charge to the school for 529 Payment Plans, in order to pay for payment processing services, Transact Payments and AGS charge payers a flat fee of \$10 for one-time payments. Payers can minimize their fee burden by enrolling in recurring payments, which are only charged the \$10 fee with the plan enrollment or first payment.